

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/1/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vertical International Holdings Limited
Date Submitted	1/2/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8375</u> Descrip	VERTICA	AL INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
(2) Stock code :Descrip	otion : <u></u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	otion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u></u> Descrip	otion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$50,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	800,000,000			

III. Details of Movements in Issued Share Capital

Share Options	under Share Option Schemes of the Issuer)
Particulars of s	

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ing the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted on 24 October						
2017						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2 N/A						
2. N/A						
Ordinary shares						
(Note 1)						
3. N/A						
Ordinary shares						
(Note 1)		·				
(Total	A. (Ordinal	ry shares)	Nil	
			•	her class)		
Total funds raised dur of options (State curre		nth from exercis	e	Nil		
	sitey)					

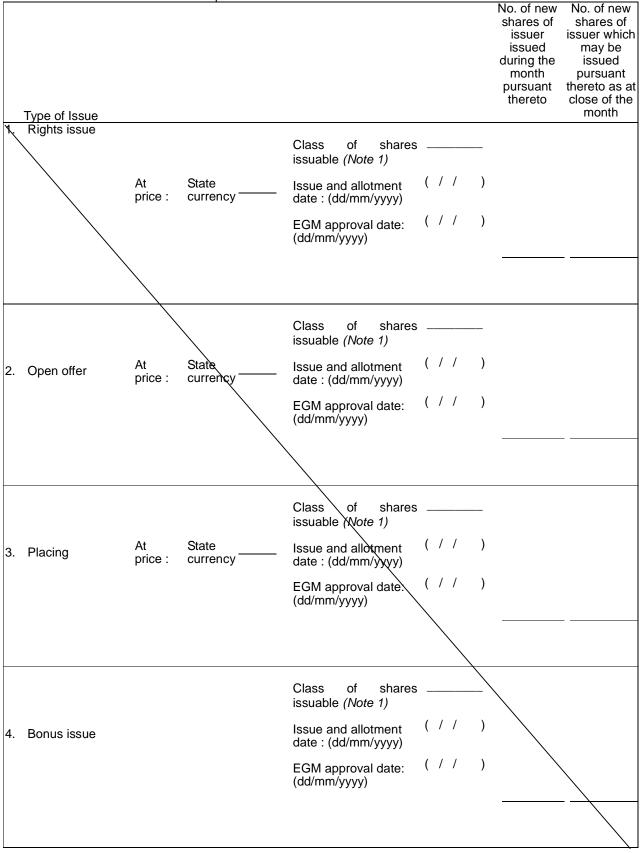
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Total B. (Ordinary shares) (Preference shares)		(/ /)				\backslash
(Preference shares)				(Ordina	ary shares)		\mathbf{i}
(Other class)			iulai D	(Preferen	ice shares)		- \
				(C	other class)		

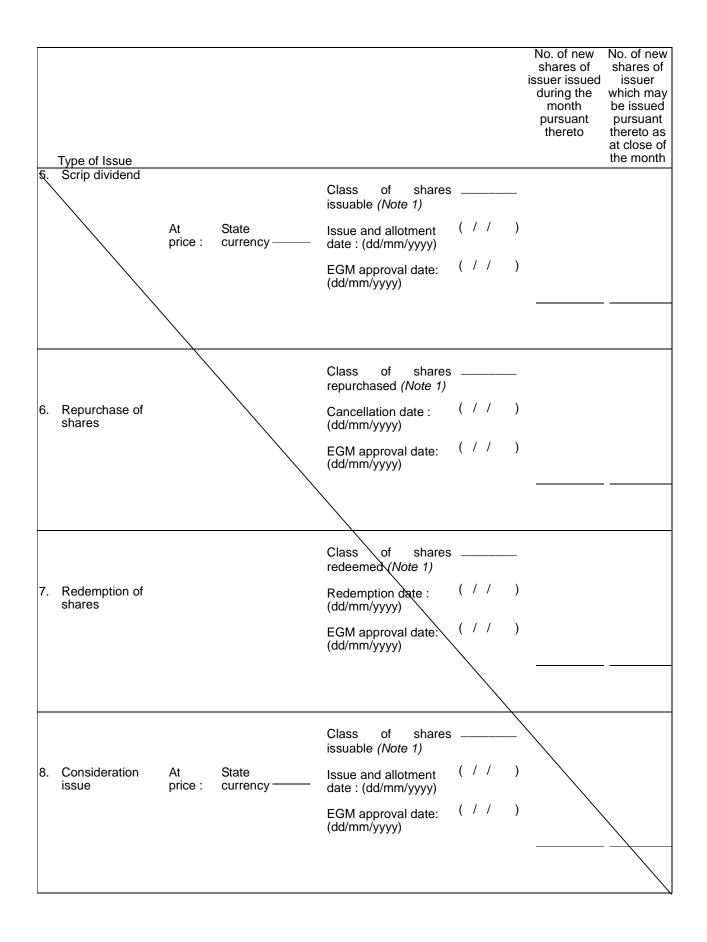
Convertibles	(i.e. Convertible into	Shares of the Issuer	which are to be Listed)
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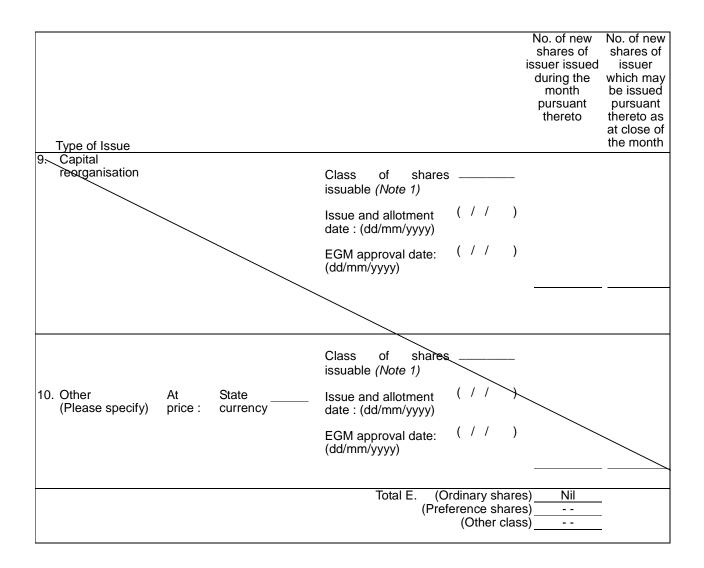
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer whic may be issued pursuant thereto as close of th month
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	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
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(dd/mm/yyyy))						
2.	7					
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Stock code (if listed)						
Class of shares issuable (Note 1)	\backslash					
Subscription price		<u> </u>				
AGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)		\				
3.	_					
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Stock code (if listed) Class of shares			\backslash			
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
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Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
shares (Note 1)	-	
2.		
(/ /) shares (Note 1)	-	
3		
		<u></u>
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued Share

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.