

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vertical International Holdings Limited
Date Submitted	5/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8375</u> Descrip	VERTICAL INT'L		
Balance beginning at 13/11/2017 (Date of Listing)	No. of ordinary shares 5,000,000,000	Par value (State currency) _HK\$0.01	Authorised share capital <i>(State currency)</i> HK\$50,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
(2) Stock code :Descrip	otion : <u></u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :		Description :			
		pref	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f preceding	month			
Increase/(decrease	e)				
Balance at close o	f the month				

## 3. Other Classes of Shares

Stock code :Descrip	otion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
_	(1)	(2)	shares	classes of shares	
Balance beginning at 13/11/2017	800,000,000				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	800,000,000				

III. Details of Movements in Issued Share Capital

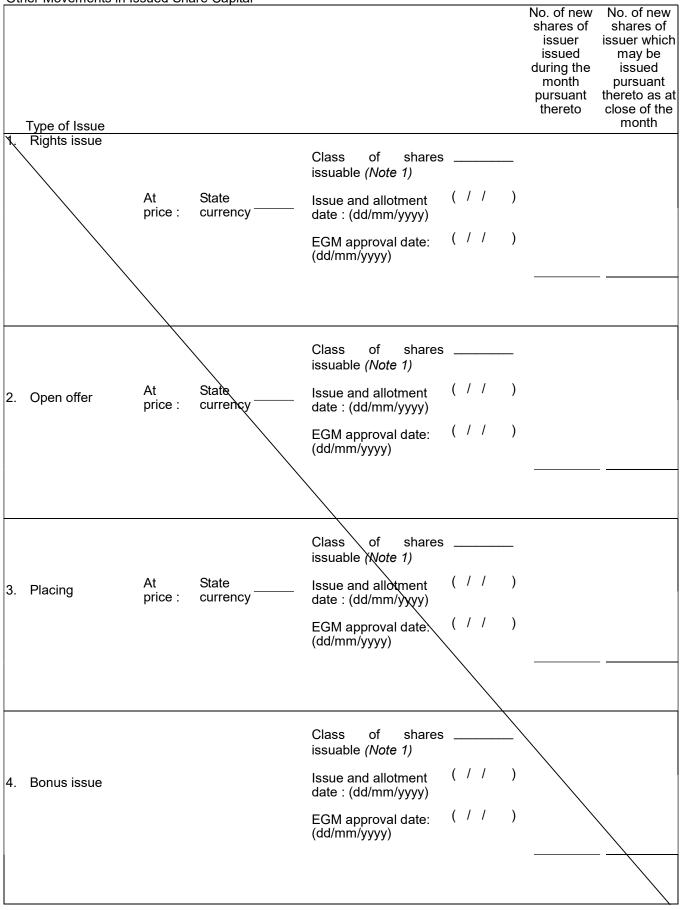
Share Options (under	Share Opti	on Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date		Movement durir				No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of shares				_	-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 24 October						
2017						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
Ordinary shares						
(Note 1)						
3. N/A						
Ordinary shares						
(Note 1)			·			
		Total /	A. (Ordinar	v shares)	Nil	
			(Preferenc			
			•	her class)		
Total funds raised dur of options (State curre		th from exercise	e 	Nil		

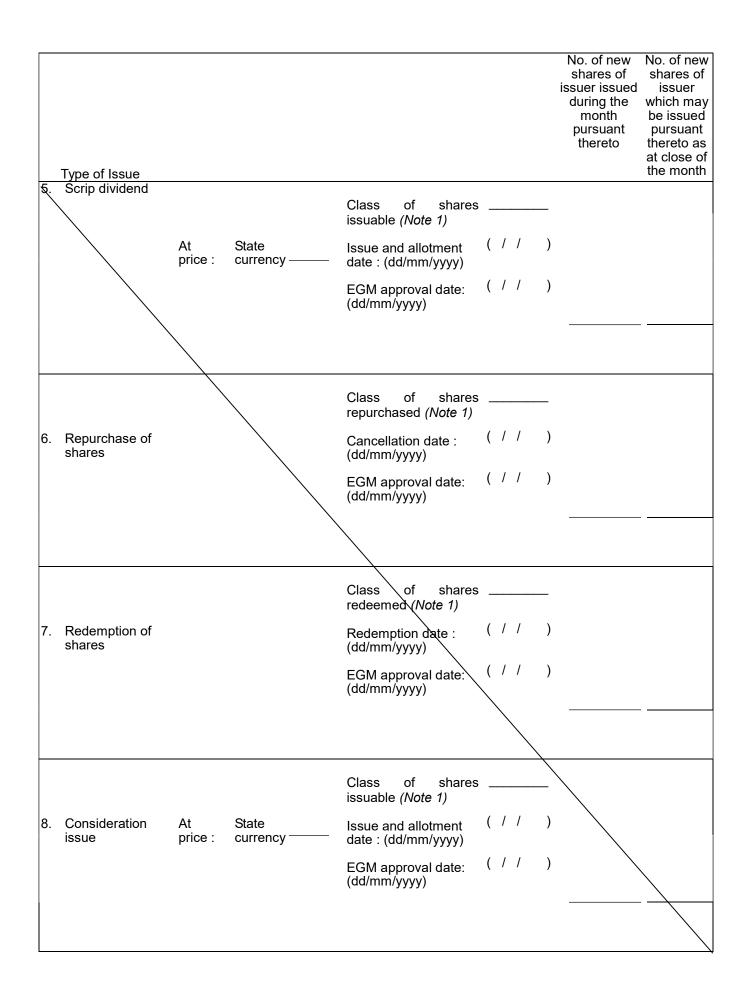
Narrants to Issue S	Shares of the	Issuer which are	to be Listed
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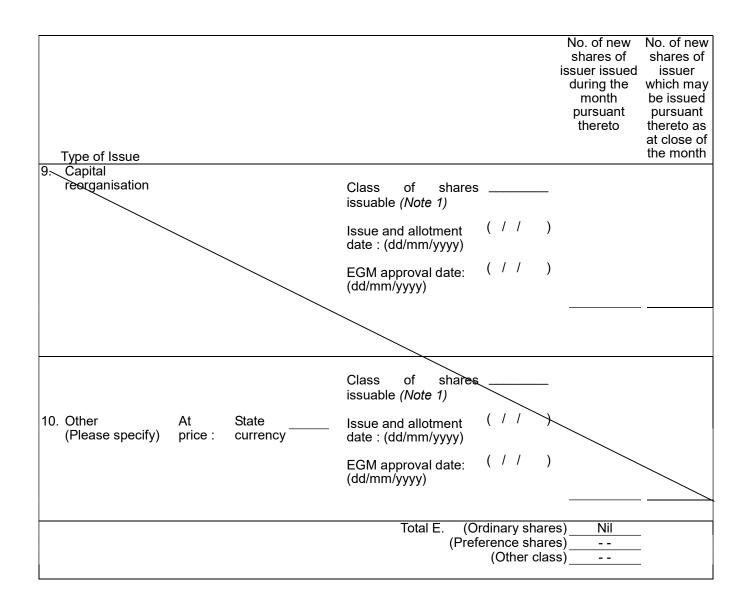
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.		/				
	$\langle$					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Subscription price EGM approval date (if applicable)	( / /					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)				
(dd/1111/yyyy)		) Total B	(Preferen	ary shares) ce shares) ther class)		

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
×						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.	<b>`</b>					
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Stock code (if listed)	<u> </u>					
Class of shares	$\rightarrow$					
issuable (Note 1)	$\langle \rangle$					
Subscription price						
AGM approval date		$\mathbf{i}$				
(if applicable)		$\backslash$				
(dd/mm/yyyy) 3.		-				
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			$\mathbf{i}$			
Stock code (if listed)						
Class of shares			$\backslash$			
issuable (Note 1)			$\backslash$			
Subscription price			$\backslash$			
EGM approval date				$\backslash$		
(if applicable) (dd/mm/yyyy)	( / / )			$\mathbf{i}$		
<u>4.</u>				$\backslash$		
				$\backslash$		
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Stock code (if listed)					$\overline{}$	
Class of shares					$\sim$	
					$\backslash$	
Subscription price EGM approval date					$\backslash$	
(if applicable)						$\setminus$
	(//)					$\searrow$
	· /		otal C. (Ordina	ry shares)		
			(Preference)	ce shares)		_ \
			(O1	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
2.		
shāres (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
		-







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

Submitted by: Tricor Investor Services Limited

Title:Branch share registrar(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.